



Bret Harte

School Budget Presentation

2023-24

Charlie Bright

Principal

THE BUDGET IS FLUID

- This year, we are expecting to be very close to our enrollment baseline
- Our Budget will change throughout the course of the year as we move costs and enrollment changes
- After we approve Budget, Principal Bright has to complete the “School Organizational Worksheet” or SOW
- We are obligated to student need, policy, tenure and academic programming when making staffing decisions

THE FUNDS WE CONTROL (DISCRETIONARY FUNDS)

- **115: SBB Funds** - These dollars are highly flexible, discretionary resources
- **115: SA Funds** - These funds are flexible and discretionary. SA funds provide direct support for low income students.
- **332: Title 1 Funds** - These are funds provided by the Federal Government to support low income students. Funds are discretionary and must be used to improve academic achievement

THE FUNDS WE CONTROL: SBB

- 43% of funds allocated to schools are in the form of Student Based Budgeting (SBB) dollars and positions.
- Schools receive a per-pupil dollar allocation for each K-12 student. General Education (Gen Ed) students in grades 4-8 receive the “base weight” amount. Students in other grades, and Diverse Learners (LRE), receive different amounts, or “weights”.
- The per-pupil allocation for each school is determined by the prior year 20th day K-12 enrollment.

FY24 SBB Rates

Enrollment Category	SBB Weighting	FY24 SBB Rates	Detail
K-3 Gen Ed/LRE1/LRE2	1.07	\$ 5,321.65	Supports lower class sizes
4-8 Gen Ed/LRE1/LRE2	1.00	\$ 4,973.50	Base weight
9-12 Gen Ed/LRE1	1.24	\$ 6,167.14	Supports HS prep periods
K-3 LRE3	40% of 1.07	\$ 2,128.66	Based on time in GenEd classroom
4-8 LRE3	40% of 1.00	\$ 1,989.40	
9-12 LRE2	70% of 1.24	\$ 4,317.00	
9-12 LRE3	40% of 1.24	\$ 2,466.86	

FUNDS WE DO NOT CONTROL



Funds we do not control are called **non-discretionary funds**. These funds are allocated to the school in the form of Centrally funded positions and dollars. We may not alter them and use them for other purposes.

- Diverse Learner Services
- Foundational Positions Listed in 115 (Principal, Counselor, Clerk)
- Bilingual
- Food Service
- Security

TABLES 1	ENROLLMENT
TABLES 2	DISCRETIONARY FUNDS SUMMARY
TABLES 3	CENTRALLY FUNDED POSITIONS
TABLES 4	SCHOOL BASED BUDGETING FUNDING DETAILS
TABLES 5	SUPPLEMENTAL AID FUNDING DETAILS
TABLES 6,7	TITLE I FUNDING DETAILS
TABLES 8,9	ENGLISH LEARNER ALLOCATION DETAILS
TABLES 10,11	SPECIAL EDUCATION ALLOCATION DETAILS
TABLES 12,13,14	EARLY CHILDHOOD ALLOCATION DETAILS
TABLES 17	INSTRUCTIONAL CORE FOCUS ALLOCATION DETAILS
TABLES 18	OPERATIONAL ALLOCATION DETAILS

TABLE 1: ENROLLMENT

Grade Level	FY23 20th Day
Kindergarten	26
1st Grade	46
2nd Grade	26
3rd Grade	28
4th Grade	23
5th Grade	31
6th Grade	29
7th Grade	38
8th Grade	36
Modified enrollment for new EL students	
Total K-12 Enrollment	283

- FY24 SBB budget is based on FY23 20th day K-12 enrollment.
- SBB Per Pupil and Title I allocation are based on K-12 enrollment, not PreK

TABLE 2: DISCRETIONARY FUNDS SUMMARY

Category	FY23 Allocation	FY24 Allocation	Change in Allocation
Student Based Budgeting Total	\$1,504,950	\$1,549,002	\$44,051
Supplemental Aid	\$239,953	\$259,733	\$19,780
Title I Discretionary	\$120,641	\$149,500	\$28,859
Title I Parent Involvement	\$1,958	\$1,575	\$-384
Stipend for Early Childhood Classrooms	\$24,000	\$37,000	\$13,000
Total Discretionary Funds	\$1,901,502	\$1,996,809	\$95,307



Table 2 shows FY24 funding as dollars; not positions. These dollars are available to resource core instructional priorities and local-level funding priorities

TABLE 3: CENTRALLY FUNDED POSITIONS

Position Type	FY23 FTE	FY24 FTE	Change in FTE
Foundation Positions	3.0	3.0	0.0
Core Instructional Positions	1.0	2.0	1.0
Instructional Coach	1.0	1.0	0.0
Special Education Non-Cluster Teachers	4.0	4.0	0.0
All Other Allocated Para Professionals	8.0	9.0	1.0
Special Education Cluster Teachers	1.0	1.0	0.0
Cluster Shared Para Professionals	1.0	1.0	0.0
Case Managers	1.0	1.0	0.0
Early Childhood Teachers	2.0	2.0	0.0
Early Childhood Aides and Other Positions	2.0	2.0	0.0
Bilingual Positions	0.0	0.0	0.0
Security Positions	1.0	2.0	1.0
Total FTE	26.0 24.0	23.0 27.0	3.0

TABLE 4: SBB FUNDING DETAILS

School Based Budgeting (SBB) Funding Details

Table 4 shows how SBB funding allocations are calculated. The FY2024 SBB base rates are detailed by grade and LRE categories. For FY2024 the SBB base rate reflects a 3.5% increase over FY2023 rates.

Table 4. SBB Funding Details

Category	FY23 Allocation			FY24 Allocation		
	FY22 20th Day Enrollment	Per-Pupil Rate	Allocation	FY23 20th Day Enrollment	Per-Pupil Rate	Allocation
K-3 Gen Ed/LRE1/LRE2	127	\$ 5,321.65	\$ 675,849.55	126	\$ 5,507.90	\$ 693,995.40
4-8 Gen Ed/LRE1/LRE2	161	\$ 4,973.50	\$ 800,733.50	157	\$ 5,147.57	\$ 808,168.88
Subtotal	288		\$ 1,476,583.05	283		\$ 1,502,164.28
Teacher Salary Adjustment			\$ 28,367.49			\$ 46,837.47
Total SBB Allocation			\$ 1,504,950.54			\$ 1,549,001.75

Supplemental Aid Funding Details

Table 5 shows the Supplemental Aid (SA) funding allocation. SA uses poverty data to determine eligibility; the per pupil rate for SA for FY2024 is \$1,061. This funding follows the same spending rules as local funds and expires at the end of the fiscal year. You will also continue to receive a per-pupil allotment for your eligible pre-K students as part of your overall allocation, which we encourage you to spend on pre-K related programming.

Table 5. Supplemental Aid Funding Details

	FY23 Allocation	FY24 Allocation
Calculated Percentage Eligible for Free/Reduced Meals	71.38%	76.49%
K-12 Enrollment	288	283
Weighted Pre-K Enrollment	40.0	37.0
Total PreK-12 Enrollment	328.0	320.0
Calculated Number of Qualifying Students	234.1	244.8
Per-Pupil Amount	\$ 1,025.00	\$ 1,061.00
Supplemental Aid Allocation	\$ 239,952.50	\$ 259,732.80

TABLE 5: SUPPLEMENTAL AID FUNDING DETAILS

Table 5 shows the Supplemental Aid (SA) funding allocation. SA uses poverty data to determine eligibility; the per pupil rate for SA for FY2024 is \$1,061. This funding follows the same spending rules as local funds and expires at the end of the fiscal year. You will also continue to receive a per-pupil allotment for your eligible pre-K students as part of your overall allocation, which we encourage you to spend on pre-K related programming.

	FY23 Allocation	FY24 Allocation
Calculated Percentage Eligible for Free/Reduced Meals	71.38%	76.49%
K-12 Enrollment	288	283
Weighted PreK Enrollment	40	37
Total PreK-12 Enrollment	328	320
Calculated Number of Qualifying Students	234.1	244.8
Per-Pupil Amount	\$1,025	\$1,061
Supplemental Aid Allocation	\$239,953	\$259,733

TABLE 6&7: TITLE I FUNDING DETAILS

Table 6. Title I Discretionary Funding Details

	FY23 Allocation	FY24 Allocation
Title I Poverty Index	50	56
Calculated Number of Qualifying Title I Students	141	154
Per-Pupil Amount for Each Qualifying Student	\$856	\$971
Title I Discretionary Allocation (Qualifying students x per-pupil amount)	\$120,641	\$149,500

Table 7. Title I Parent Involvement Funding Details

FY23 Allocation	FY24 Allocation
\$1,958	\$1,575

TABLE 8,9: ENGLISH LEARNER ALLOCATION DETAILS

The Illinois School Code requires schools to provide English Learners (EL) with instruction in Transitional Bilingual Education (TBE) and/or Transitional Program of Instruction (TPI) Programs. Local funding from Student Based Budgeting (SBB) must be allocated to support required Bilingual Education Services for ELs, as they are included in the general student population for funding purposes and may be eligible for Title I services, etc. CPS receives supplemental funds for ELs, which are designated to cover the excess costs of providing mandated and supplemental services to ELs.

In contrast to the rest of the budget, the supplemental EL funds are based on the number of ELs receiving services in January 2023. This aligns to when the state reviews our district's EL enrollment to determine funding for the following year and ensures that students who were not yet identified as ELs on the 20th day of enrollment are included in the count.



Table 8. English Learner Enrollment and Teachers Required*

EL Enrollment By Grade Band		Endorsed Teachers Required by Grade Band	
Grades K-3 EL Enrollment	11	Required ESL or Bilingual endorsed teachers	1
Grades 4-8 EL Enrollment	6	Required ESL or Bilingual endorsed teachers	0

Table 9. Bilingual Position and Allocation Funding Details

EL Position and Funding Allocations	
ELPT Annual Stipend (not loaded in original budget; once a principal nominates an ELPT, the ELPT will receive half of the stipend at the end of each semester)	\$ 1,000.00
Per pupil allocation (Schools with fewer than 20 EL students)	\$ 7,650.00
Total EL Funding Allocations*	\$ 8,650.00

*Note: Non-personnel allocations shown in Table 9 are not loaded to EPM - these funds will be available in Oracle after the FY24 budget is live.

TABLES 10,11: SPECIAL EDUCATION ALLOCATION DETAILS

Table 10. Special Education Enrollment (Non-Cluster)

LRE Category	FY23 20th Day	FY23 as of 3/27/23
LRE 1	19	18
LRE 2	16	16
LRE 3	1	1
Total	36	35

Table 11a. Non-Cluster Allocation

Staffing Allocation	FY23 Final Allocation	FY24 Budget Allocation	Change from FY23 Final Allocation
Special Education Teachers	4.0	4.0	-
All Other Allocated Para Professionals	8.0	9.0	1.0
Total Non-Cluster Positions	12.0	13.0	1.0

Table 11b. Cluster Program Information

Cluster Program Type	FY23	FY24	Change from FY23
Early Childhood Instructional*	1	1	0
Total Cluster Programs	1	1	0

Table 11c. Cluster Allocation

Position Type	FY23 Final Allocation	FY24 Budget Allocation	Change from FY23 Final Allocation
Special Education Teachers	1.0	1.0	-
Cluster Shared Para Professionals	1.0	1.0	-
Total Cluster Positions	2.0	2.0	-

TABLE 12,13,14: EARLY CHILDHOOD ALLOCATION DETAILS

Table 12. Early Childhood Classroom Allocation

Classroom Type	FY23 Final Allocation	FY24 Budget Allocation	Change from FY23 Final
Gen Ed Full Day Classrooms	2	2	0
Total Early Childhood Classrooms	2	2	0

Table 13. Early Childhood Staffing Allocation

Position Description	FY23 Final Allocation	FY24 Budget Allocation	Change from FY23 Final
Teacher	2.0	2.0	0.0
Aide (TA I, TA II, IA I, IA II, SECA I, SECA II)	2.0	2.0	0.0
Total Early Childhood Staffing Allocation	4.0	4.0	0.0

Table 14. Early Childhood Additional Funding

Funding Type	FY24 Allocation
Full Day Prep Stipend	\$ 37,000.00
Other Non-Personnel	\$ 1,200.00

TABLE 17: Teacher Professional Development and Instructional Coaching

To expand schools' capacity to advance practices connected to the Instructional Core Focus Areas, the district will continue the investment made in FY2023 in resources to support teacher professional development and instructional coaching.

Table 17 details your FY2024 allocations.

Table 17. Allocations FY24

Allocation	FY24 Allocation
Level 1 Support (Extended Day Bucket)	\$ 17,280.00
Level 3 Support (FTE)	1.0

TABLE 18: Operational Allocation Details

To support school-level operational needs - including elementary recess coverage and other operational activities - the below allocation reflects centrally-provided supplemental resources for your school.

Table 18. Operational Allocations FY24

Allocation	Total
Misc. Employee	1.0

HARTE SBB NON-PERSONNEL BUDGET

		FY24 Budget Working YearTotal	FY24 Budget Budget Comments Input
Reading - P119015	Property - Equipment - A55005	8500	Reading In Motion
Reading - P119015	Commodities: Software Licenses (Instructional) - A5330	5000	Reading A-Z and Razz Kids
Reading - P119015	Instructional Materials (Non-Digital) - A53305	1500	Scholastic Magazines 2
Social and Emotional Learning Supports - P211012	Services - Professional/Administrative - A54125	10000	Leader in Me training
Professional Develop/Curriculum Develop - P221234	Services - Professional/Administrative - A54125	2000	PD for staff based on specific teacher needs
Professional Develop/Curriculum Develop - P221234	Commodities - Food Supplies - A53205	500	Food
Computer/Media Techonology Services - P222209	Property - Equipment - A55005	7000	Additional Chromebooks for students and Desktops for Computer Lab
Computer/Media Techonology Services - P222209	Commodities: Software Licenses (Instructional) - A5330	4000	Tynker (coding software)
School Office Services - P241001	Property - Furniture - A55010	1000	Replace any broken desks and chairs
School Office Services - P241001	Commodities - Supplies - A53405	6281	Copy paper and other office supplies

HARTE SUPPLEMENTAL AID NON-PERSONNEL BUDGET

		FY24 Budget Working YearTotal	FY24 Budget Budget Comments Input
Reading - P119015	Services - Professional/Administrative - A54125		
Reading - P119015	Commodities - Supplies - A53405		
Reading - P119015	Commodities: Software Licenses (Instructional) - A5330		
OEP - Music - P119065	Services - Professional/Administrative - A54125	6000	United Voices Choir
Social and Emotional Learning Supports - P211012	Commodities - Supplies - A53405	3074	supplies
Attendance Services - P211210	Pupil Transportation - A54210	6000	Field Trip Transportation
Attendance Services - P211210	Commodities - Supplies - A53405	7000	Field Day and Other Attendance Incentives
School Office Services - P241006	Services - Repair Contracts - A56105	10000	Copier Lease
Total Program	Total Non Personnel Expenses	32074	

HARTE SCHOOL DISCRETIONARY BUDGET

		FY24 Budget Working YearTotal	FY24 Budget Budget Comments Input
Reading - P119015	Services - Professional/Administrative - A54125		
Reading - P119015	Instructional Materials (Non-Digital) - A53305	4491	Scholastic Magazines 1
Homeless Education Program - Non-Instructional - P290	Commodities - Supplies - A53405	2000	STLS Title I Set Aside

HARTE NCLB BUDGET

		FY24 Budget Working YearTotal	FY24 Budget Budget Comments Input
Parent Training - P390030	Services - Professional/Administrative - A54125	800	Consultant for PAC events
Parent Training - P390030	Commodities - Food Supplies - A53205	775	Food for parents during PAC events
Total Program	Total Non Personnel Expenses	1575	
Total Program	Total Expenses	1575	

HARTE BUDGET BENEFITS

- No staff members were cut during budget process
- Class sizes will remain average across grades with consistent allotment of classroom DL teachers as this year
- All current programs and subscriptions are consistently provided for next year
- Increased funding to offer year-round afterschool programming
- Increased funding for afterschool tutoring

HARTE BUDGET DECISIONS

- Moved Megan Johnson to new MTSS Interventionist position.
Moved Dawn Evans (middle school math) to Lead Coach position.
Moved Paige Richardson (1st grade) to open 2nd Grade position.
- Increased art position from .5 to a full position (1.).
- Will hire PreK Special Education Teacher to replace Megan Johnson. Will hire Middle School Math Teacher to replace Dawn Evans.
- Budgeted \$40,000 to pay for for recess/lunch help (Janice Harrison & Ms. Redmond)
- Created Buckets for: Clerk Overtime (5,000), Security Overtime (\$2,500), and Substitutes for PD for Teachers (4,000).



QUESTIONS

